UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE DISTRICT OF DELAWARE

: Chapter 11

IN THE MATTER OF:

Case No. 01-1139 (MFW) through

W.R. GRACE & CO., *et al* : Case No. 01-1200 (MFW)

:

: AMENDED NOTICE OF

APPOINTMENT OF OFFICIAL COMMITTEE OF EQUITY

Debtors. COMMITTEE OF EQUITY
------ SECURITY HOLDERS

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, I hereby appoint the following persons to the Official Committee of Equity Security Holders in connection with the above captioned case:

- 1. **R. Ted Weschler**, 404B East Main Street, 2nd Floor, Charlottesville, VA 22902, Phone: (804) 297-0816, Fax: (804) 220-9321.
- 2. **Angus W. Mercer**, 4500 Carmel Estates Road, Charlotte, NC 28226, Phone: (704) 542-1422, Fax: (704) 542-1423.
- 3. **Simon Atlas**, 8314 Meadowlark Lane, Bethesda, MD 20817, Fax: (301) 365-9128.
- 4. **Raymond E. Smiley**, 35415 Solon Road, Solon, OH 44139-2415, Phone: (440) 248-5967, Fax: (440) 248-2051.

ROBERTA A. DEANGELIS UNITED STATES TRUSTEE

/s/ David M. Klauder for
T. PATRICK TINKER
ASSISTANT UNITED STATES TRUSTEE

DATED: December 20, 2011

Attorney assigned to this Case: David M. Klauder, Esq., Phone: (302) 573-6491

Debtors' counsel: Laura Davis Jones, Esq., Phone: (302) 652-4100, Fax: (302) 652-4400.

^{***} Peninsula Partners, L.P. has been replaced by. R. Ted Weschler effective immediately